

SAMSUNG ELECTRONICS CO.,LTD.

SAMSUNG MAIN Bldg., 250 Taepyung Ro, 2Ga, Choong Ku, Seoul, Korea, 100-742

TEL:727-7114 FAX:753-0967

02 APR 10 All 9: C;



April 4, 2002

Securities and Exchange Commission Office of International Corporate Finance 450 Fifth Street, N.W. Washington D.C. 20549



Re: Samsung Electronics Co., Ltd. – Rule 12g3-2(b) Filing, Commission File No. 82-3109

Ladies and Gentlemen:

The following information is provided by Samsung Electronics Co., Ltd. to the Securities and Exchange Commission pursuant to paragraph (b) (1) (i) of Rule 12g3-2(b) under the Securities Exchange Act of 1934, as amended.

Should you have any questions on the foregoing, please do not hesitate to call Jin Hyuk Park of Simpson Thacher & Bartlett, U.S. counsel to Samsung Electronics Co., Ltd. at (852) 2514-7665. Thank you.

Very truly yours,

**PROCESSED** 

APR 1 9 2002

THOMSON FINANCIAL Name: Hyunseung Kim

Title: Associate

## Overseas Direct Investment

details of overseas company invested	name of company	Shenzhen Samsung Kejian Mobile Telecom Technology Co., Ltd.	nationality of company	China
	name of representative	Byeong Sik - Lee		
	relationship with the company	Overseas joint venture		
	paid-in capital(KRW)			12,998,720,000
	total number of outstanding shares			_
	business area	Production of CDMA terminals		
	location of head office	Shenzhen, China		
2. size of existing investment(KRW)				
- shareholding ratio(s	%)			_
3. size of new investment(a+b+c)(KRW)				12,998,720,000
a. capital contribution(KRW)				12,998,720,000
b. guarantee for debt	payment(KRW)			_
c. loan to overseas subsidiary(KRW)				_
4. method of funding	own funds(KRW)			12,998,720,000
	funds locally financed (KRW)			_
5. purpose of investment		Objective of investment is to secure a local base to manufacture CDMA terminals.		
investment date and guarantee period for debt payment		2002.04.08		
7. total investment size(a+b+c)(KRW)				44,093,700,000
a. capital contribution(KRW)		44,093,700,000		
<ul> <li>paid-in capital at the end of the previous fiscal year(KRW)</li> </ul>			1	382,117,170,000
- ratio to paid-in capital(%)				5.00
<ul><li>shareholding ratio after investment(%)</li></ul>				_
b. guarantee for debt payment(KRW)				_
c. loan to overseas s	ubsidiary(KRW)		_	_
8. decision date (date of board resolution)		2002.04.01		
- attendance of outside directors		present - (no.)	absent (no.)	_
- attendance of auditors		absent		
total assets at the end of the previous fiscal year(KRW)		27,919,406,342,000		
10. others		- Paid in capital(Item no.1): 9,800,000(USD)  (F/X rate applied is KRW 1,326.4 against a dollar based on the rate of April 1, 2002)		